

ELECTRONICALLY FILED  
JUNE 14, 2006

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*Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

13	In re: USA COMMERCIAL MORTGAGE COMPANY Debtor	) BK-S-06-10725-LBR )
14		) Chapter 11 )
15	In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor	) BK-S-06-10726-LBR )
16		) Chapter 11 )
17	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor	) BK-S-06-10727-LBR )
18		) Chapter 11 )
19	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	) BK-S-06-10728-LBR )
20		) Chapter 11 )
21	In re: USA SECURITIES, LLC, Debtor.	) BK-S-06-10729-LBR )
22	Affects	)
23		)
24	<input type="checkbox"/> All Debtors	) Date: June 21, 2006
25	<input type="checkbox"/> USA Commercial Mortgage Co.	) Time: 9:30 a.m.
26	<input type="checkbox"/> USA Securities, LLC	) Place: Courtroom #1
	<input type="checkbox"/> USA Capital Realty Advisors, LLC	)
	<input type="checkbox"/> USA Capital Diversified Trust Deed	)
	<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	)

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on the 13<sup>th</sup> day of June, 2006 I served the following documents:

1. Application of Official Committee of Equity Security Holders of USA Capital First  
2. Trust Deed Fund, LLC for Order Authorizing Employment and Retention of Alvarez & Marsal,  
3. LLC as its Financial and Real Estate Advisor Nunc Pro Tunc to June 1, 2006 (Affects USA First  
4. Trust Deed Funds, LLC);
5. Declaration of Matthew E. Kvarda in Support of Application of Order Pursuant to 11  
6. U.S.C. §§ 328(a) and 1103(a) and Fed. R. Bankr. P. 2014(a) Authorizing the Retention and  
7. Employment of Alvarez & Marsal, LLC as Financial and Real Estate Advisor to the Official  
8. Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC Nunc Pro  
9. Tunc to June 1, 2006 (Affects USA First Trust Deed fund, LLC);
10. Motion for Order Shortening Time on Application of Official Committee of Equity  
11. Security Holders of USA Capital First Trust Deed Funds, LLC for Order Authorizing  
12. Employment and Retention of Alvarez & Marsal, LLC as its Financial and Real Estate Advisor  
13. Nunc Pro Tunc to June 1, 2006 (Affects USA First Trust Deed Fund, LLC);
14. Declaration of Eve H. Karasik in Support of Motion for Order Shortening Time on  
15. Application of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund,  
16. LLC for Order Authorizing Employment and Retention of Alvarez & Marsal, LLC as its Financial and  
17. Real Estate Advisor Nunc Pro Tunc to June 1, 2006 (Affects USA First Trust Deed Fund, LLC); and
18. Attorney Information Sheet re Motion for Order Shortening Time on Application of Official Committee of  
19. Equity Security Holders of USA Capital First Trust Deed Funds, LLC for Order Authorizing  
20. Employment and Retention of Alvarez & Marsal, LLC as its Financial and Real Estate Advisor  
21. Nunc Pro Tunc to June 1, 2006 (Affects USA First Trust Deed Funds, LLC).

I served the above named document(s) by the following means to the persons as listed below:

- a. **ECF System.** See attached Notice of Electronic Filing, Exhibit "1" hereto.
- b. **United States mail, postage full prepaid to the following:**
- c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

1                    For a party represented by an attorney, delivery was made by handing the  
2                   document(s) at the attorney's office with a clerk or other person in  
3                   charge, or if no one is in charge, by leaving the document(s) in a  
                 conspicuous place in the office.

4                    For a party, delivery was made by handing the document(s) to the party  
5                   or by leaving the document(s) at the person's dwelling house or usual  
6                   place of abode with someone of suitable age and discretion residing  
                 there.

7                    **d. By direct email.**

8                   Based upon the written agreement of the parties to accept service by email or  
9                   a court order, I caused the document(s) to be sent to the persons at the email  
10                  addresses listed below. I did not receive, within a reasonable time after the  
                 transmission, any electronic message or other indication that the transmission  
                 was unsuccessful.

11                   **e. By fax transmission.**

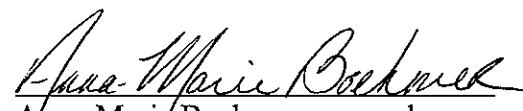
12                  Based upon the written agreement of the parties to accept serve by fax  
13                  transmission or a court order, I faxed the document(s) to the persons at the  
14                  fax numbers listed below. No error was reported by the fax machine that I  
                 used. A copy of the record of the fax transmission is attached.

15                   **f. By messenger.**

16                  I served the document(s) by placing them in an envelope or package  
17                  addressed to the persons at the addresses listed below and providing them to  
18                  a messenger for service.

19                  I declare under penalty of perjury that the foregoing is true and correct.

20                  DATED this 14th day of June, 2006.

21                    
22                  Anna-Marie Boehmer, an employee  
23                  of SHEA & CARLYON, LTD.  
24  
25  
26  
27  
28

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:44 PM PDT and filed on 6/13/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 633

**Docket Text:**

Application to Employ Alvarez & Marsal, LLC as Financial and Real Estate Advisor *Nunc Pro Tunc to June 1, 2006* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\AM Application.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=6/13/2006] [FileNumber=6987951-0]  
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700d614f0f69b0c5e9846a4cbc053a64739cb4c2d266c3f356ed4f54451]]

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:48 PM PDT and filed on 6/13/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 634

**Docket Text:**

Declaration of Matthew E. Kvarda Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[633] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\Dec of Kvarda re AM App.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=6/13/2006] [FileNumber=6987991-0]  
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4f066b09fee0127a318b15ae0b12f24e119439807588e4fa26754c03cff0]]

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:50 PM PDT and filed on 6/13/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 635

**Docket Text:**

Motion for Order Shortening Time Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[633] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC)(SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\Motion for OST re AM App.pdf

**Electronic document Stamp:**

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:52 PM PDT and filed on 6/13/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 637

**Docket Text:**

Declaration of Eve H. Karasik Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document (s)[635] Motion for Order Shortening Time, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\EHK Declaration re OST of AM App.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=6/13/2006] [FileNumber=6988045-0]  
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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

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The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:53 PM PDT and filed on 6/13/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 638

**Docket Text:**

Attorney Information Sheet Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document (s)[635] Motion for Order Shortening Time, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\Attorney Info Sheet re OST re AM App.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=6/13/2006] [FileNumber=6988064-0]  
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44cfba6dedada77ab2dcc265cc2726abcb759b3b603b8d8adc371d9c3b7b]]

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**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:56 PM PDT and filed on 6/13/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 639

**Docket Text:**

Notice of Hearing *on Shortened Time*. Hearing scheduled for 6/21/2006 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[633] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, [635] Motion for Order Shortening Time, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\NOH on OST re AM App.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=6/13/2006] [FileNumber=6988109-0]  
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